



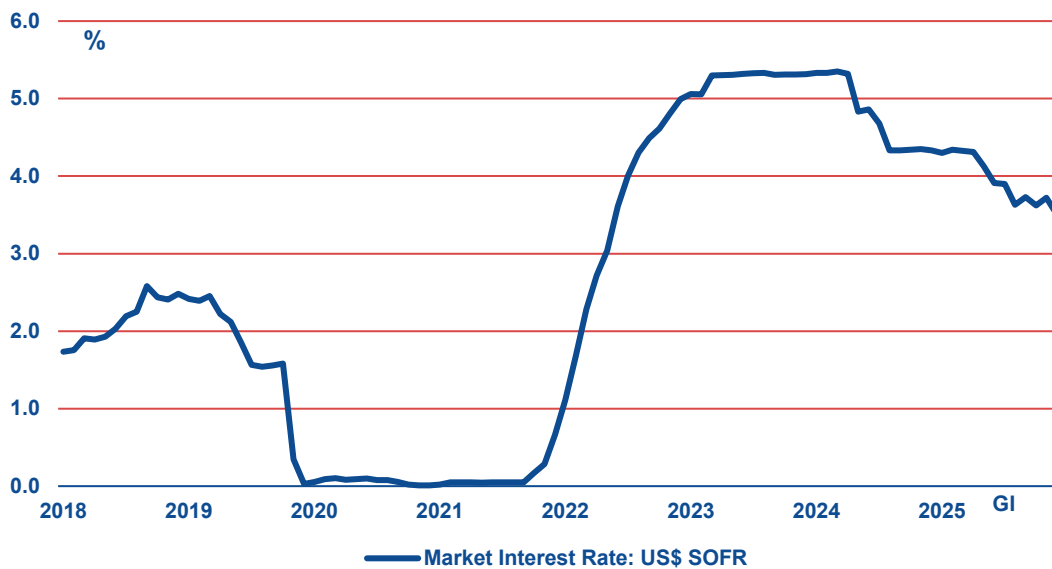
Goldsea International

Ship Market Report

Jun 2026

Global Economy & Project Cargo:

The Strait of Hormuz crisis is driving price inflation ahead of wage growth in the US, UK and other economies. This year, foreign leaders have flocked to China's leader, strengthening Beijing's narrative as a pillar of global stability. Markets expect the US Federal Reserve to raise interest rates by year-end, as the Iran conflict fuels inflationary pressures. According to Global Trade Alert, volatility is more damaging than high prices alone and will trigger a sharp decline in merchandise trade flows.



Ship New Building

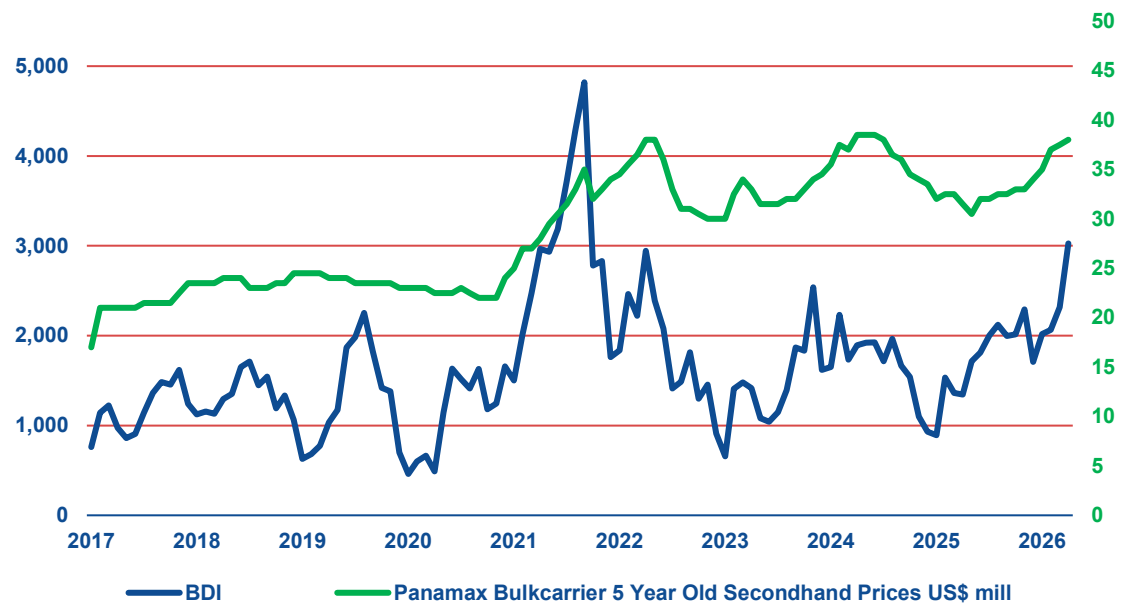
Jumbo adds two next-gen multipurpose new building vessels to its fleet in China. Restructured Yangzhou Guoyu Shipbuilding wins a new containership order amid its recovery drive. Thenamaris books three LR2 tankers at Hengli Heavy Industries for fleet renewal. TMS Cardiff Gas is linked to an order of two dual-fuel VLGCs.



Selected Sectors Overview:

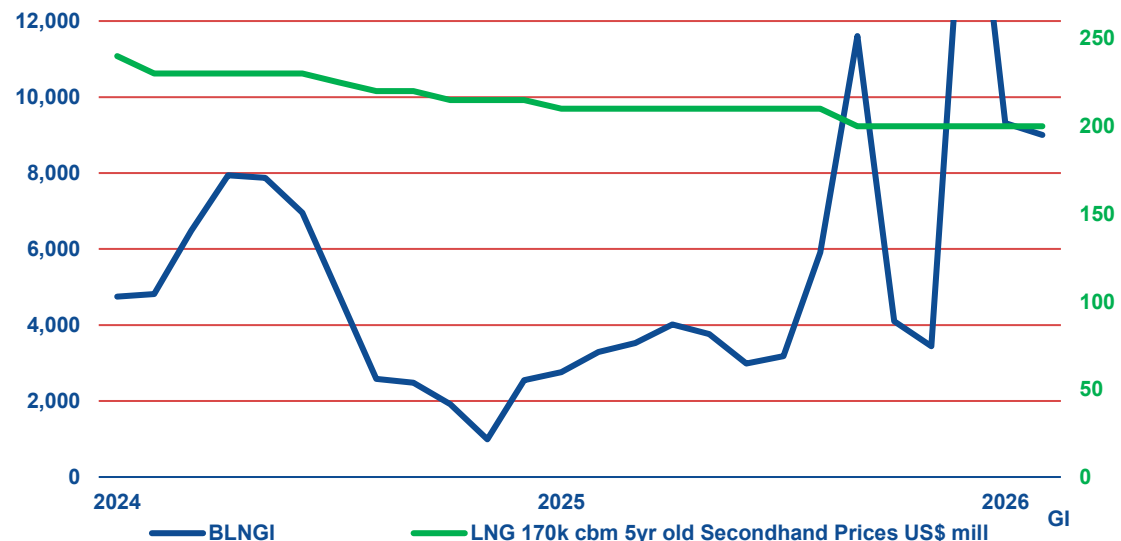
Dry Market

Asyad Shipping of Oman expands in dry bulk by acquiring two modern baby capesize bulk carriers. Open-hatch leader G2 Ocean takes six newbuilds from Grieg and Seaspan to grow its fleet. Tight boxship conditions fuel bulk-to-container conversions. DryDel Shipping adds three more units to its newbuilding portfolio in Japan.



LNG Market:

Since the onset of Strait of Hormuz supply disruptions, seven 2005–2006 built large LNG carriers have been resold. Seapeak has grown its LNG orderbook with three new South Korean newbuilds, while Knutsen Group is linked to an additional LNG carrier order at Hanwha Ocean. Sinopec Clean Energy has commissioned a dedicated LNG bunkering vessel from a domestic yard.



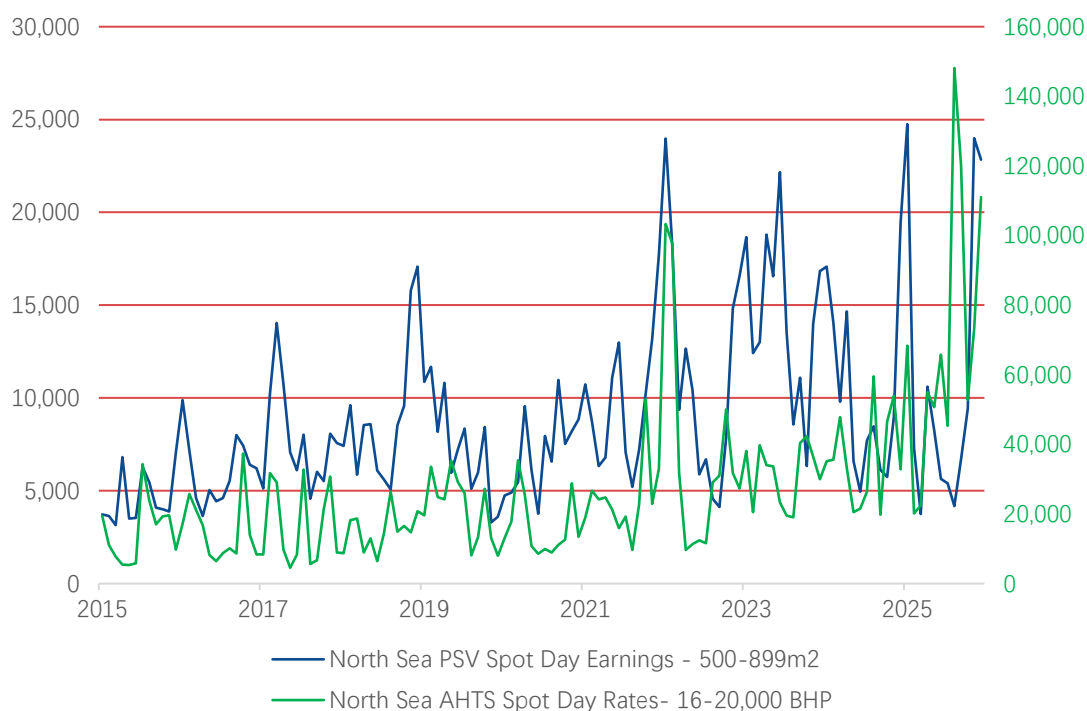
Goldsea International

Ship Market Report

Jun 2026

Offshore Market

Digitalisation and AI are poised to unlock \$500bn in upstream oil and gas value. Eni has approved a \$4bn project in Ivory Coast. Haesong has locked in subsea cable partners for its 1GW South Korean offshore wind scheme. BW Energy has confirmed FID for the Bourdon development at Gabon's Dussafu offshore licence. Turkey has unveiled four offshore wind zones for future tenders, while the US Air Force is eyeing retired offshore platforms for alternative use.



Goldsea International:

Goldsea International is an independent market advisory company who provide service for shipping investment, chartering, and finance.

www.goldseaint.com

The views and opinions expressed are those of the author and do not reflect the official position of Goldsea International. The company and its employees hold no responsibility for errors of fact, market changes and/or any losses incurred as a result of the content obtained in this document. Any forecasts and/or trends reported are based on the author's assumption which may vary from actual situation due to volatile changes. It does not warrant its completeness or accuracy and should not be relied upon. Users are recommended to exercise judgement and discretion while using this information.

E: service@goldseaint.com